



EARLY ENGAGEMENT PROGRAM

WELCOME!

We are so excited to have you on the Meritize Platform! We have a great partnership ahead of us. To make sure that we have the best success possible, you will be a part of our Early Engagement Program for your first 120 days as a Meritize Partner.



WHAT IS THE EARLY ENGAGEMENT PROGRAM (EEP)?

Every great partnership is built on a strong foundation, and that is exactly why we offer EEP. We have watched partners have great success by implementing Meritize as a funding solution, and we want to teach you best practices so you can be a success story as well!

WHAT SHOULD I EXPECT WHILE IN EEP?

You will have a dedicated Partnerships Manager (P/M) to ensure that you have everything you need to implement Meritize into your current processes. Some of the things you can expect from your P/M will include:

- Monthly or bi-weekly check in calls
- Reviewing application data to identify trends/opportunities together
- Ongoing training to ensure by day 90 you and your team feel confident answering questions about Meritize
- Addressing each and every question that may come up
- Working with you to gather feedback and discuss process improvement opportunities



WE ARE HERE TO SUPPORT YOUR GROWTH

No matter what the reason was that drove you to become a Meritize Partner, we are here to help you meet those goals and build more skilled workers for in-demand careers.

